

Alison M. McKee Of Counsel T (757) 417.3627 F (888) 360.9092

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Alison's commercial law practice includes corporate law, corporate finance transactions, banking and finance, including loan transactions, loan workouts, debt restructuring and foreclosures, mergers and acquisitions, commercial real estate and senior housing.

PRACTICE AREAS

- Commercial
- · Bankruptcy, Creditors' Rights & Business Restructuring
- Lender Representation
- Senior Housing and Care Team

REPRESENTATIVE MATTERS

- Represented regional and national banks, insurance companies and other financial institutions in loan transactions, loan workouts, restructurings and foreclosures
- Represented senior living community (independent living, assisted living and skilled nursing facility) on corporate governance and real estate matters and \$82 million debt restructuring
- Represented real estate investment firm in acquisitions, sales and financings of multi-family and office building properties
- Represented lenders and property owners in connection with financings, sales, acquisitions, foreclosures, and receiverships of numerous hotel properies
- Served as borrower's counsel to a Fortune 500 medical/surgical distributor on its syndicated unsecured credit facility
- Represented several co-operative associations
- · Represented insurance company in the foreclosure of a major office building in Norfolk, Virginia
- Represented supermarket chain in the disposition of its convenience store division
- · Represented a leading international beauty supplier in its corporate reorganization involving multiple entities

RECOGNITION AND HONORS

- 100 People to Meet in 2020; Virginia Business Magazine, 2020
- Best Lawyers in America, 2018-2020
- Influential Women of Law, Virginia Lawyers Weekly, 2019
- Virginia Beach Banking & Finance Banking & Finance Lawyer of the Year; Best Lawyers in America, 2020
- Virginia's Legal Elite; Virginia Business Magazine, 2010-2012, 2016-2019
- AV® Rated; Martindale-Hubbell
- Phi Beta Kappa

ASSOCIATIONS

- Virginia Bar Association; President
- Virginia Bar Association; Committee on Virginia Third Party Legal Opinions Report, Co-Chair

ASSOCIATIONS (CONT.)

- · Virginia Bar Association; Business Law Section Council, Past Vice Chair
- · Virginia Bar Association; Board of Governors, Past Chair
- Virginia Bar Association; Young Lawyers Section, Past Chairman, 1993
- Virginia State Bar Professionalism Course Faculty; 1991-1994
- · Council for Women of Boston College
- Old Dominion University Women's Initiative Network
- Jefferson Scholar Foundation Tidewater Regional Selection Committee
- University of Virginia Law Foundation Regional Giving Co-Chair
- · We Are VB; Founding Member, Board of Directors
- Susan G. Komen Tidewater; Former Member, Board of Directors

EDUCATION

- Boston College; B.A., 1981
- University of Virginia School of Law; J.D., 1984

PRESS AND PUBLICATION

- "100 People to Meet in 2020," Virginia Business Magazine, 2020
- 48 Kaufman & Canoles Attorneys Named Virginia Business Magazine's Legal Elite 2019
- 45 Kaufman & Canoles Attorneys Named Best Lawyers in America 2020 and 3 Named "Lawyer of the Year"
- 48 Kaufman & Canoles Attorneys Named Virginia Business Magazine's Legal Elite 2018
- 43 Kaufman & Canoles Attorneys Named Best Lawyers in America 2019 and 8 Named "Lawyers of the Year"
- 48 Kaufman & Canoles Attorneys named to Virginia Business Magazine's Legal Elite 2017
- 46 Kaufman & Canoles Attorneys Named Best Lawyers in America 2018
- 48 Kaufman & Canoles Attorneys Named to Virginia Business Magazine's Legal Elite 2016
- Alison M. McKee Elected to Virginia Bar Association Board of Governors
- 55 Kaufman & Canoles Attorneys Named to Virginia Business Magazine's Legal Elite 2012
- 53 Kaufman & Canoles Attorneys Named Virginia Business Magazine's Legal Elite 2011
- "Negotiating Third-Party Legal Opinions and Related Liability Issues," Virginia CLE 41st Annual Advanced Business Law Seminar, Co-Author and Lecturer, Winter 2011
- "Third Party Opinion Letters," Virginia CLE 17th Annual Advanced Real Estate Seminar, Co-Author, March 2013
- 39 Kaufman & Canoles Attorneys Named Virginia Business Magazine's Legal Elite 2010