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Jim is a member of the firm's Norfolk office. His practice focuses on business and estate planning, wealth transfers with an emphasis on closely held businesses and planning for executive professionals. His thorough understanding of the law enables him to help clients become aware of critical issues, so they won't get broadsided by something that could have been avoided.

PRACTICE AREAS

- Private Client Services
- Commercial
- Business Taxation

ASSOCIATIONS

- West Virginia Society of Certified Public Accountants
- Virginia State Bar; Former Member of the Board of Governors
- Virginia Bar Association; Business Law Section and Real Property, Probate & Trust Law Section
- Norfolk-Portsmouth Bar Association
- Hampton Roads Tax Forum
- Kaufman & Canoles, P.C.; Executive Committee, 1986–2005

ADMISSIONS

- Virginia Bar, 1976
- Certified Public Accountant; West Virginia, 1975

EDUCATION

- University of Virginia; B.S., 1973
- University of Richmond School of Law; J.D., 1976

PRESS AND PUBLICATION

- Private Client Services Update IRS Proposed Regulations Could Impact Family Owned Entities
- Private Client Services Update Stuff Happens
- Private Client Services Update Asset Protection-Domestic Asset Protection Trusts (DAPTs) Take a Hit
- Private Client Services Minority & Marketability Discounts & Asset Protection